Sector - Miscellaneous Report Date: 30 Nov 2016

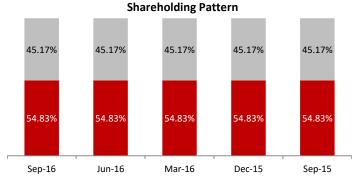
# Universal Starch-Chem Allied Ltd.

Universal Starch-Chem Allied Ltd.   BSE Code: 524408   Market Data as on Date: 29 Nov 2016							
Current Price (₹)	29.15 Market Cap (₹ Crores)	12.24 Book Value (₹)	14.24				
52 Week High (₹)	44.25 Shares Outstanding	42,00,000 P/B Ratio	2.05				
52 Week Low (₹)	19.90 Beta - Sensex	(0.11) Earnings Per Share (₹)	-				
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	-				

### **Company Info:**

Universal Starch-Chem Allied Limited manufactures and sells starches, their derivatives, and other by products in India and internationally. The Company's products include maize starch powder; unigel, a pregelatinised starch; liquid glucose; utexlose, a thin boiling starch; white dextrin, a hydrolyzed starch; unisol, an oxidized starches; dextrose monohydrates; dextrose anhydrous; dextrose syrups; maltose corn syrups; caramel, a natural food color; maize germs; maize germ oil cakes; maize gluten, a high protein substance; maize refined oils; oxidized starches; cationic starches; esterified starches; and amphoteric starches. Its products are primarily used in food, paper, textile, pharmaceutical, and confectionary industries. The Company was founded in 1973 and is based in Mumbai, India.

#### **Peer Comparison** Universal Tata Mangalam Starch-Chem Chemicals Organics Sales 47.53 1,614.61 46.45 PAT (4.15)118.82 1.37 4.20 254.82 9.05 Equity **EPS** (9.89)4.67 1.51 OPM % (5.81)12.98 8.67 NPM % (8.73)7.36 2.95



## ■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

## **Quarterly Review - Sep 16:**

The Company has recorded revenues of ₹ 47.53 Crores during the current quarter as against ₹ 15.53 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ -4.15 Crores.

## **Quarterly Results:**

Income Statement									
	Figures in ₹ Crores								
	Sep-16	% of (1)	Sep-15	% of (1)	Jun-16	% of (1)	Mar-16	% of (1)	
Revenue	47.53		15.53		59.45		58.66		
Total Income	47.98		15.53		59.60		60.17		
Expenditure	(50.74)	-106.75%	(17.47)	-112.49%	(56.54)	-95.11%	(56.60)	-96.49%	
Interest	(0.95)	-2.00%	(1.08)	-6.95%	(0.91)	-1.53%	(0.89)	-1.52%	
PBDT	(3.71)	-7.81%	(3.02)	-19.45%	2.15	3.62%	2.68	4.57%	
PBIDT	(2.76)	-5.81%	(1.94)	-12.49%	3.06	5.15%	3.57	6.09%	
Depreciation	(1.07)	-2.25%	(1.09)	-7.02%	(1.07)	-1.80%	(1.14)	-1.94%	
PBT	(4.78)	-10.06%	(4.11)	-26.46%	1.08	1.82%	1.54	2.63%	
Tax	0.63	1.33%	1.09	7.02%	(0.58)	-0.98%	(0.96)	-1.64%	
Net Profit	(4.15)	-8.73%	(3.02)	-19.45%	0.50	0.84%	0.58	0.99%	

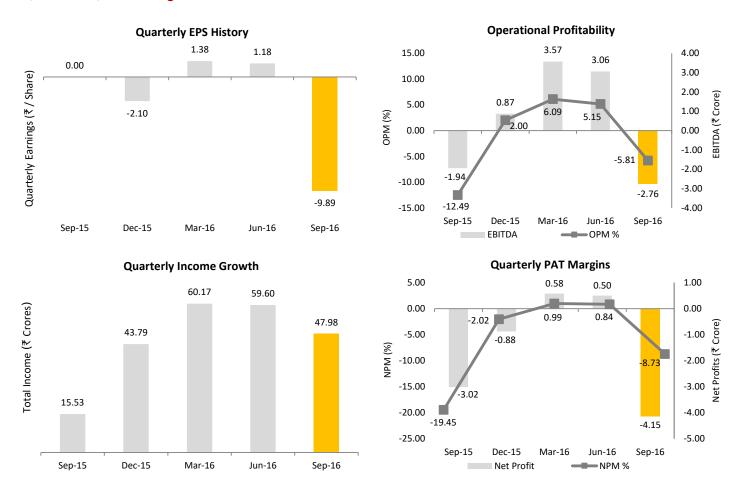


<sup>\*</sup> Peers are grouped according to sector and market cap

www.universalstarch.com

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### **Quarter on Quarter Changes:**



**DISCLOSURE:** THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

RESEARCH ANALYST: WAHEED SHAIKH

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